

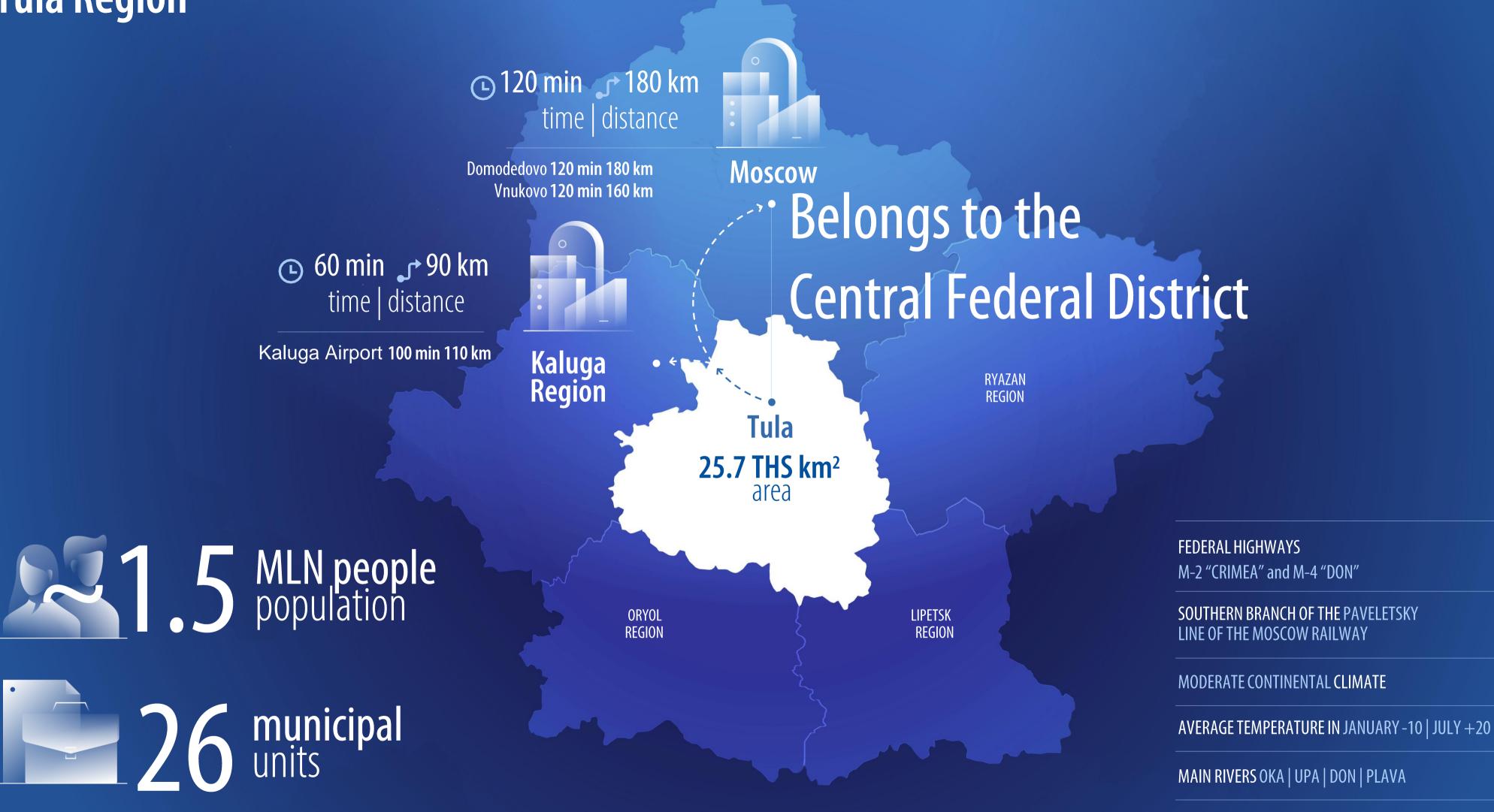
Tula Region

presentation

2024

invest-tula.com

Tula Region



Results in Figures

INDUSTRIAL PRODUCTION (43,8%)
MAKES UP THE LARGEST PROPORTION
OF THE GROSS REGIONAL PRODUCT

MAIN TYPES OF INDUSTRY

- machine building
- chemical industry
- metallurgical industry
- motor vehicle industry
- consumer goods industry

114.5%industrial production index112.9 BLN rublesagricultural output



INVESTMENT
IN THE REGION HAS MORE
THAN DOUBLED
IN EIGHT YEARS

235.1

Investments

High Standards of Work



5th

in the rating of investment attractiveness of regions

7th

in terms of living standards in the ranking of Russian regions

In terms of GRP volume,

ranks 5th in the CFD | 33rd in the country





- of innovative development of constituent entities of the Russian Federation
- IP SEZ "Uzlovaya" of the national rating of investment attractiveness of SEZs of Russia
- of the Regional Export Standard 2.0 implementation efficiency rating



The Tula Region was among the first pilot constituent entities to introduce a regional investment standard

Region for Life

For the quality of life

ranked 7th in the country



- Tula Kremlin
- The Yasnaya Polyana Estate
- Tula State Arms Museum
- Museum Quarter
- Octava Creative Industrial Cluster
- Family History Center
- Kulikovo Field
- Polenovo



average life expectancy of inhabitants of the Tula Region

50 health care institutions

4 MLN m²

new housing construction

1 m² = 110 THS rubles average cost of new housing

816 THS inhabitants

regularly exercise

> 70 sports centers sports facilities availability level — 70%



In 2020, the Tula Region ranked third among the regions in terms of the number of museums

Human Resources

MAIN

Program Tracks

practice of engineering, technologies and engineering sciences

- 28% social sciences
- 16% education and pedagogical sciences
- 9% health and medical sciences
- 12% others

THS rubles average salary

75% of urban population

55% of working population

THS graduated people

13 institutions of higher education

42 secondary technical schools

70% OF THE REGION'S RESIDENTS HAVE HIGHER AND SECONDARY EDUCATION



The Tula Region actively participates in the federal project "Professionalitet"

Major Projects







Gazprom PJSC

foundry production of blades for industrial and power gas turbines

Shchekinoazot JSC

methanol and ammonia production complex

Miratorg-Oryol LLC processing of fruit and

vegetable products

NOVATEK PJSC

liquefied gas production complex

Polyplast Novomoskovsk LLC

manufacturing complex for the production of highmolecular stable polymers

Cherkizovo-MP LLC

meat processing cluster



Evraz Uzlovaya LLC

production of alloying additives for superalloy steel making

Haval Motor Manufacturing Rus LLC

car manufacturing plant

Do you want your project to be among

the successful projects in the region?

Free Investment Sites







For further information

please visit the investment portal



Currently available investment sites

Preferential Areas: SEZ

SET UP IN 2016



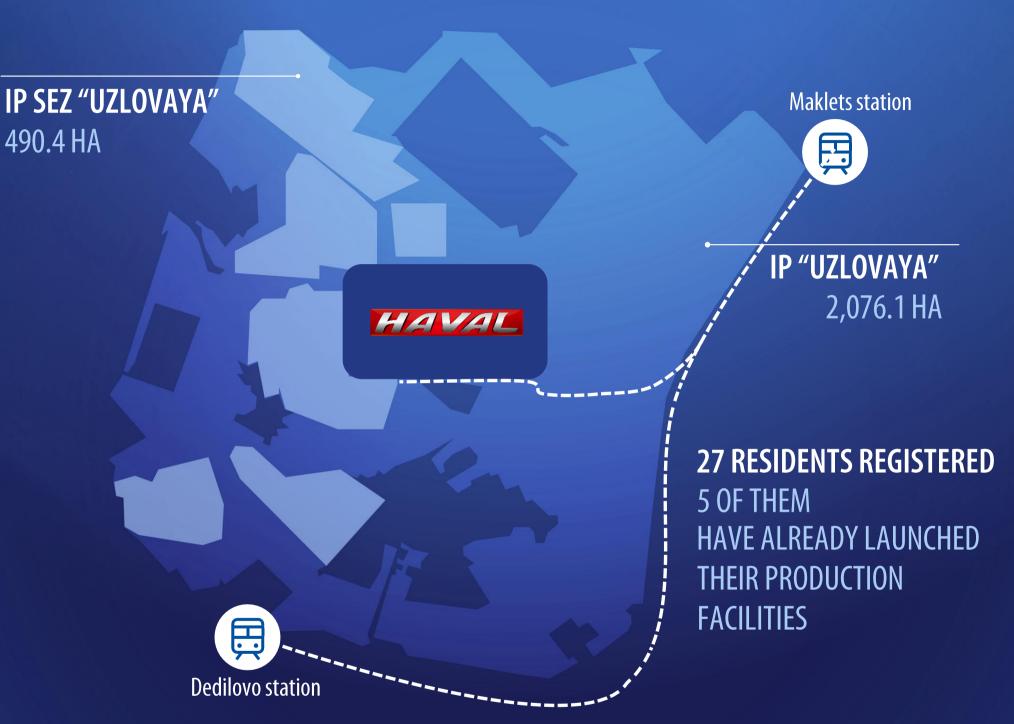
TOTAL AREA OF OVER 1,000 HA

TAKING INTO ACCOUNT THE SCHEDULED

EXPANSION OF THE AREA

Special Economic Zone

of industrial production type "Uzlovaya"



redemption: **15%** lease per year: **2%**

2.7 MLN rubles / Ha cadastral land value

The most favorable conditions for investors in Russia



income tax

2%

%

up to 10 years from years 11-15 the date of first income

15.5%

after 15 years

0%

property tax (10 years), transportation tax (10 years), land tax (5 years):

duty-free zone regime (import duty and VAT until 2065): **0%**

Priority Development Areas "Aleksin" and "Yefremov"



distance

70 km to Tula large bank of free industrial land, developed chemical industry and tourism

Moscow 160 km, Kaluga 60 km, M-2 "Crimea" 30 km located on the Oka river

income tax

0% (years 1-5) | 18% (years 6-10)

land tax: **0% (years 1-10)**

property tax:

0% (years 1-5) | 1.1% (years 6-7) 1.5% (years 8-10)



13 RESIDENTS **REGISTERED**



56.8 THS people population

Yefremov

→ 150 km to Tula distance

biotechnological and meat processing clusters, advanced railroad logistics have been created

Moscow 310 km, Kaluga 250 km, Lipetsk 150 km, Oryol 180 km, M-4 "Don" **7 km**

Preferential Areas: IP



THE ANCHOR RESIDENT OF THE INDUSTRIAL PARK IS HAVAL MOTOR MANUFACTURING RUS LLC







* the possibility of applying all measures of state support (including SPIC, IPPA)

Type of industrial park – "greenfield"

Category — industrial lands Permitted use of a land plot — for the placement of industrial and administrative buildings

Purpose of creation

infrastructural development of the territory, creation of new production facilities

Specialization

Mechanical engineering, metalworking, construction materials production



Favorable geographical location

located on the federal highway M-4 " Don "

INDUSTRIAL PARK"UZLOVAYA"

Preferential Areas: Composite Valley



35 THS M2 TOTAL AREA OF THE TECHNOPARK, LABORATORY BUILDING AND DORMITORY





Modeling design and manufacture of products

from composite products

Multifunctional materials, chemical components and technologies for their production

1

2

New environmentallyoriented closed-cycle technologies

for small-capacity chemical plants

Catalytic materials and chemical production technologies

for agrarian and petrochemical industries

COMPOSITE VALLEY

Investment Scientific and Technical Center

Science and Innovation

TULATECH REC

Creating and expanding

the system of interaction between scientific organizations and enterprises of the real sector of economy in order to implement comprehensive scientific and technological projects, technology transfer

Facilitating

the region's technological leadership through the transition to advanced digital, intelligent production technologies

Institute for the Development of Science and Innovation, the only defense research and educational center in Russia

231
researchers
153
young scientists

OBJECTIVES

Formation

of research capacities of the research and development complex;

of human resources through the development of professional education focused on the needs of science-consuming industry in the region.

37 investment projects

State Support Measures



Law of the Tula RegionNo. 1390 dd 06.02.2010

Support for investment activities in the form of capital investments

• 0% – property tax

At least 100 MLN rubles of capital investments.

Law of the Tula Region No. 112-ZTO dd 28.11.2019

Support for participants in regional investment projects

- 12.5% income tax for 4 tax periods, at least 5 BLN rubles of capital investments
- 13.5% income tax for 4 tax periods, at least 100 MLN rubles of capital investments



Investment protection and promotion agreement (IPPA)

- stabilization clause
- reimbursement of interest expenses on credits and loans
- reimbursement of infrastructure costs

Law of the Tula Region No. 33-ZTO dd 27.04.2017

Support for participants in special investment contracts (SPIC)

- property tax 0% (years 1-5); 1.1% (years 6-7); 1.5% (years 8-10)
- income tax 0% (years 1–8); 10% (from year 9 onwards)



Investment tax deduction

Decree of the Government of the Tula Region No. 759 dd 18.12.2013

Budgetary appropriations of the investment fund

P Decree of the Government of the Tula Region No. 354 dd 16.07.2013

Provision of subsidies to organizations when making capital investments



Granting a land plot for lease without bidding

Reference to investment legislation





Tula Region Development Corporation

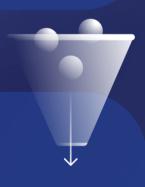


Single Window for investors

EXPERIENCE OF THE CORPORATION IS
INCLUDED IN THE COLLECTION OF
BEST PRACTICES FOR CREATING
A FAVORABLE INVESTMENT CLIMATE



Raising investments in the Tula Region



Selecting

- federal and regional support measures suitable for a particular investor and a project
- investment site and location options to meet the project requirements

ALL SERVICES RENDERED

ARE FREE

OF CHARGE



Supporting

investment projects at all stages of their implementation



Providing

- economic and legal advice in the preparation of an investment project
- assistance in attracting various sources of investment project financing

Building a Strong Future



2016-2023

OVER 100 PROJECTS IMPLEMENTED

> 300.0 BLN rubles investments

> 20.0 THS jobs



105 PROJECTS HAVE BEEN SUPPORTED

433.6 BLN rubles investments

36.4 THS jobs

FORECAST 30 PROJECTS

FORECAST 18 PROJECTS

2025

70.0 BLN rubles investments

2024

6.0 THS

jobs

95.0 BLN rubles

investments

3.0 THS

jobs



Single Development Institute

FULL INVESTMENT CYCLE —
FROM DEVELOPING A BUSINESS IDEA AND
OBTAINING STATE SUPPORT MEASURES
TO LAUNCHING PRODUCTION AND BRINGING
PRODUCTS TO DOMESTIC AND FOREIGN
MARKETS

Tula Region Development and Support Corporation, Joint Stock Company



Tula Region Industrial Development Fund



Tula Regional Guarantee Foundation



Microcredit Company Tula Regional Small Business Fund

⊕

Investment Ecosystem

9

regional development institutions

specialized organizations for business support and development

- "Managing Company of Innovation Science and Technology Center "Composite Valley", Non-Public Joint-Stock Company
- State Institution of the Tula Region "Tula Regional Business Incubator"
- Tula Regional Foundation "Entrepreneurship Support Center"
- Fund "Innovation Science and Technology Center "Composite Valley"
- Autonomous Non-Profit Organization "Scientific and Educational Center of the World Level "TulaTECH"

Investment Team of the Region





Mikhail Panteleev
First Deputy Governor
Chairman of the Tula Region
Government

mikhail.panteleev@tularegion.ru
+7 (4872) 24-51-16



Roman Ishutin
Deputy Minister of Economic Development
Director of Department of Investment
Activity and Foreign Economic
Relations

+7 (4872) 24-51-04 (ext. 2812)



Pavel Tatarenko
Deputy Chairman of the Tula
Region Government
Pavel.Tatarenko@tularegion.ru
+7 (4872) 24-51-04 (ext. 1137)



Yulia Ershova
Deputy CEO for Investments
of the Tula Region Development
Corporation, JSC

ershova@invest-tula.com +7 (4872) 338-008 (ext. 401)



Alexander Yaroshevsky
Minister of Economic Development
of the Tula Region
mineconom@tularegion.ru
+7 (4872) 24-53-60 (ext. 2811)



Sergey Torin
Investment and PPP
Development Department
Director of the Tula Region
Development Corporation, JSC

torin@invest-tula.com +7 (4872) 338-008 (ext. 621)





Let's build the future together